# Quickstart: Employee - Sign Up

investorsincommunity\_org



Ordinary people doing extraordinary things.

### Signing up through a business:

If you are signing up as an employee through your business email you should receive an email like the one below after your employer has uploaded the company CSV and requested you join their profile as an employee. Please follow the link and fill in your individual details. You will automatically be connected to the business profile after signing up. For those who do not have a company email, your sign up process is on page 8.

Hello,

You've been invited by Company name to join the Investors In Community platform.

Please click on the following link to register and proceed to your account.

https://iicstaging.conquex.com/register/individual/?email=

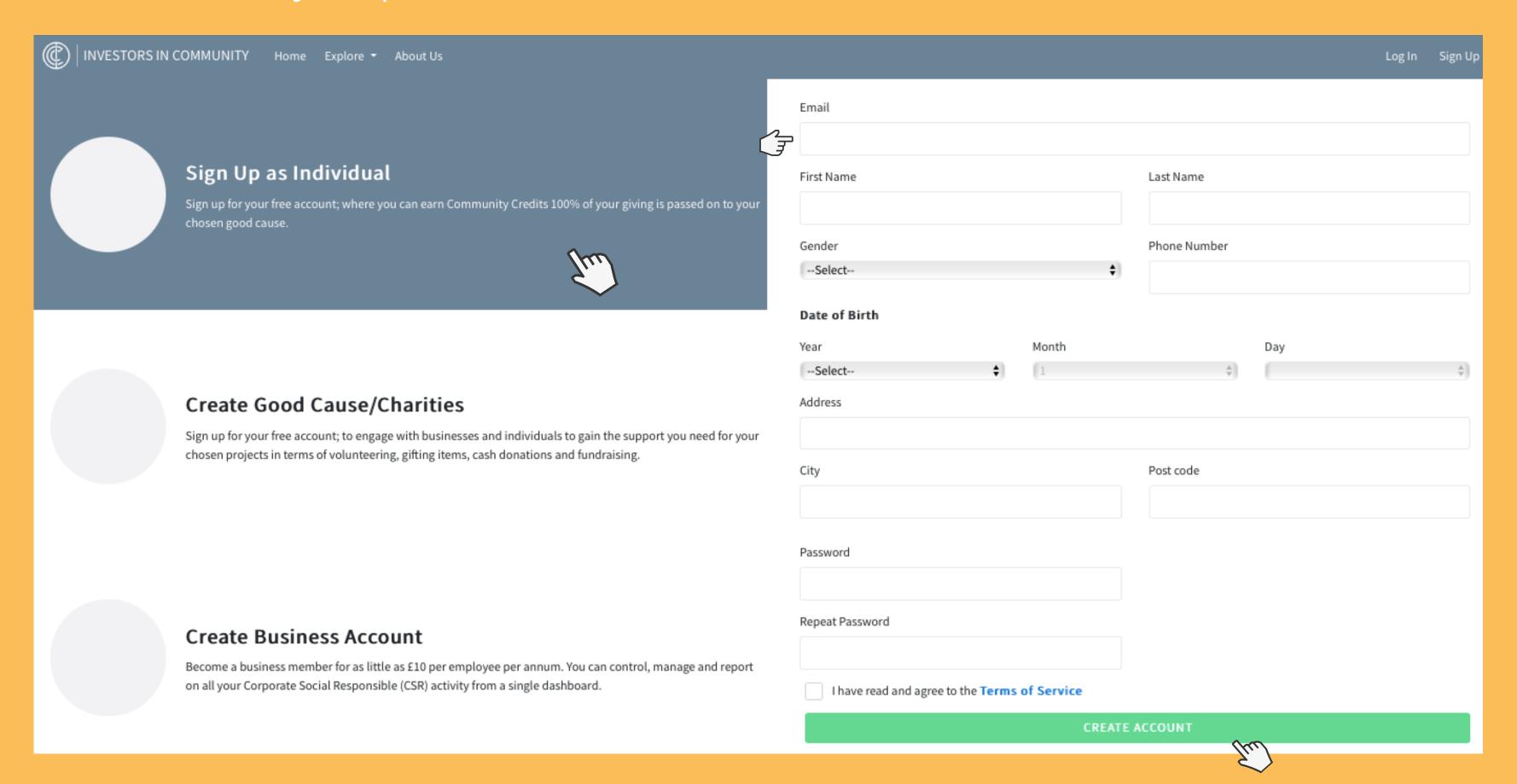
Kind Regards,

IIC Support Team

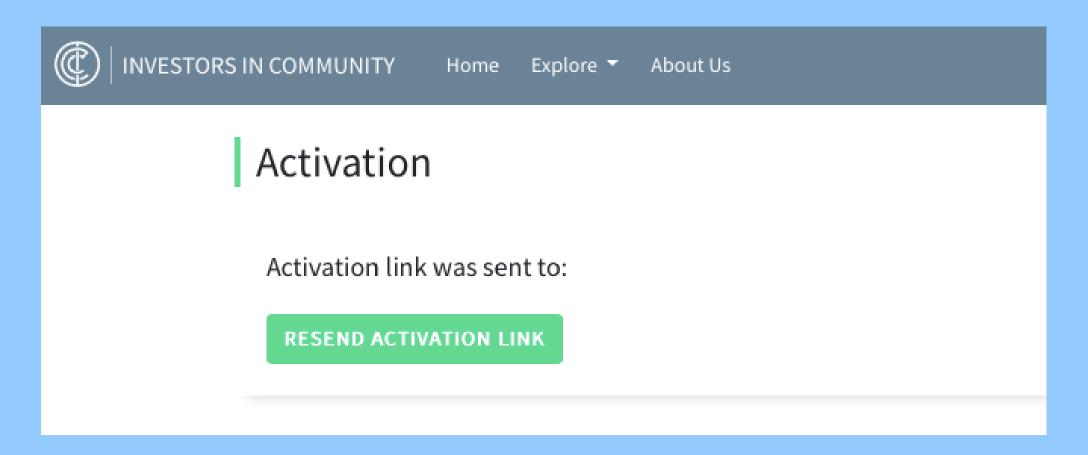
Investors In Community

Tip: It is important you ensure your details are right for the purposes of gift aid!

You will see a sign up page, select the sign up as individual button, then fill out all the personal details, this will be your personal address, email etc then click create account.



#### After creating your account you will see this page:

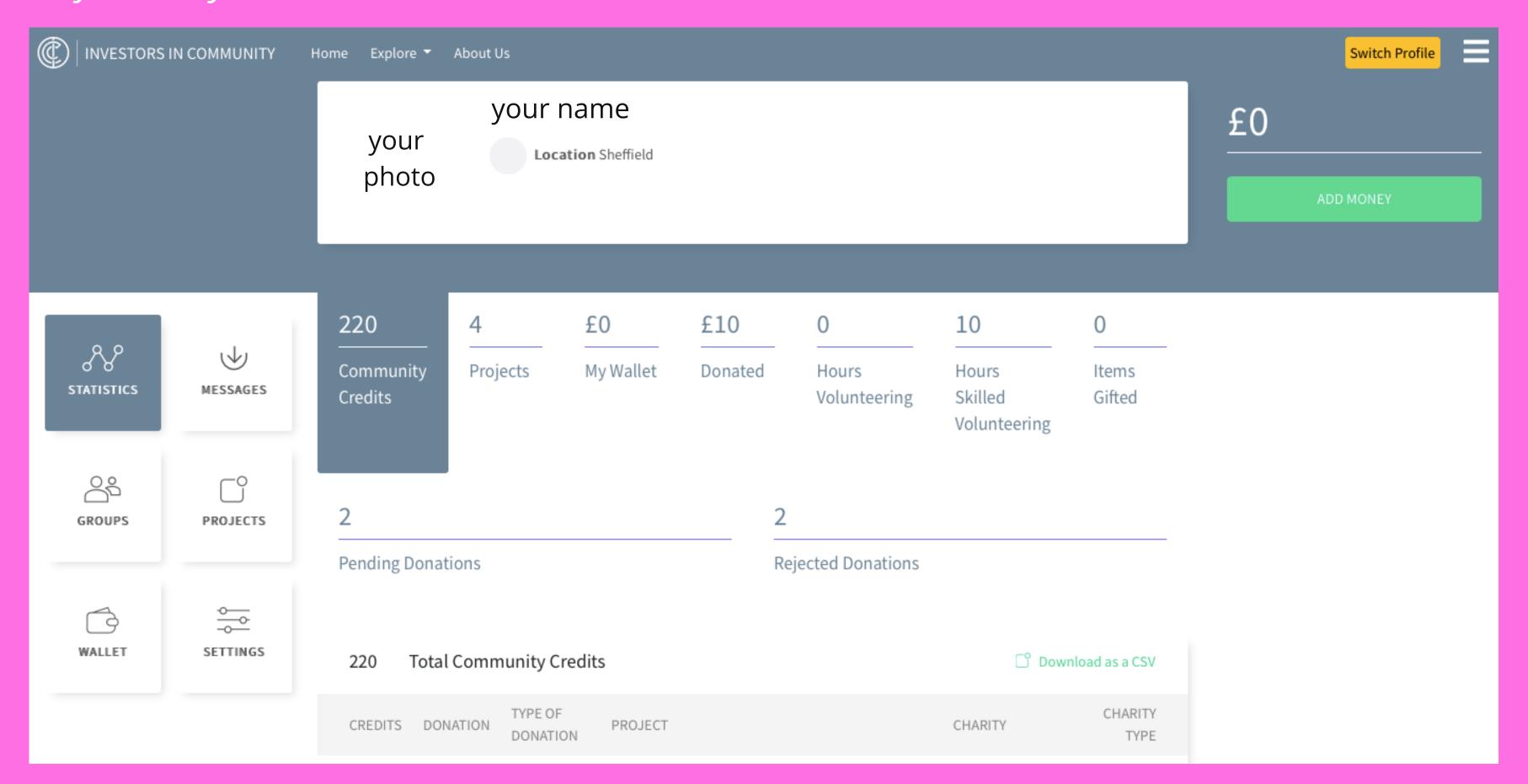


Please go to your email where your activation link has been sent and then follow steps 1 and 2. If it isn't in your inbox, please check your spam folder.

Step 1 - Please click the link to activate your account.

Step 2 - After successful account activation please go back to the email and log on where it says: "here" to access your personal profile.

This is your personal profile, this is where you can see how much you've donated and how many hours you've volunteered etc



## Personal Profile Sidebar.



**Statistics** -This is where you will see your donations/volunteering experiences and community credits.

**Messages** - If you send messages to charity projects you're interested in you can keep up to date with them all here.

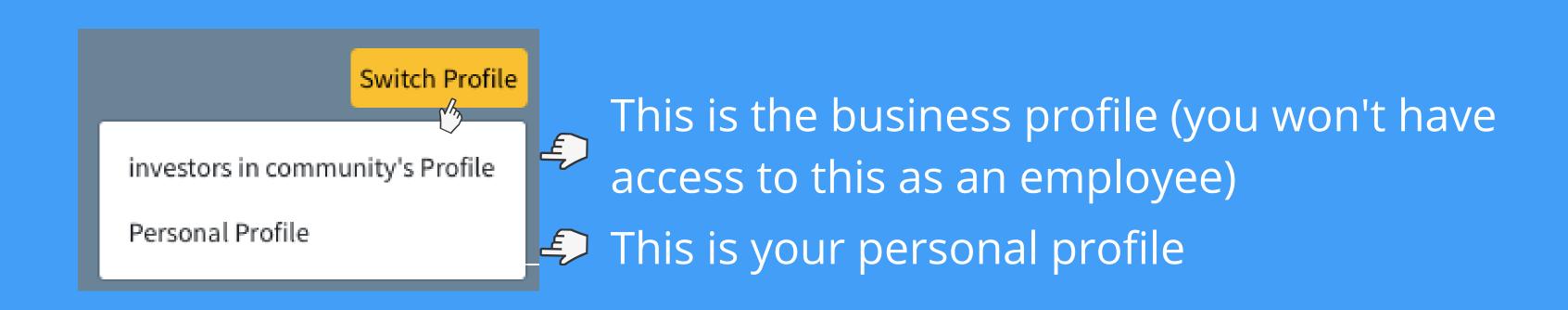
**Groups** - Can be created by companies or individuals, they can be private or public, whilst you can be invited to join groups you are also welcome to make your own group free of charge.

**Projects** - You can add personal projects here if you're fundraising yourself.

**Wallet** - This is where you upload money into your wallet to donate.

**Settings** - This is where you change your account settings such as picture, address etc.

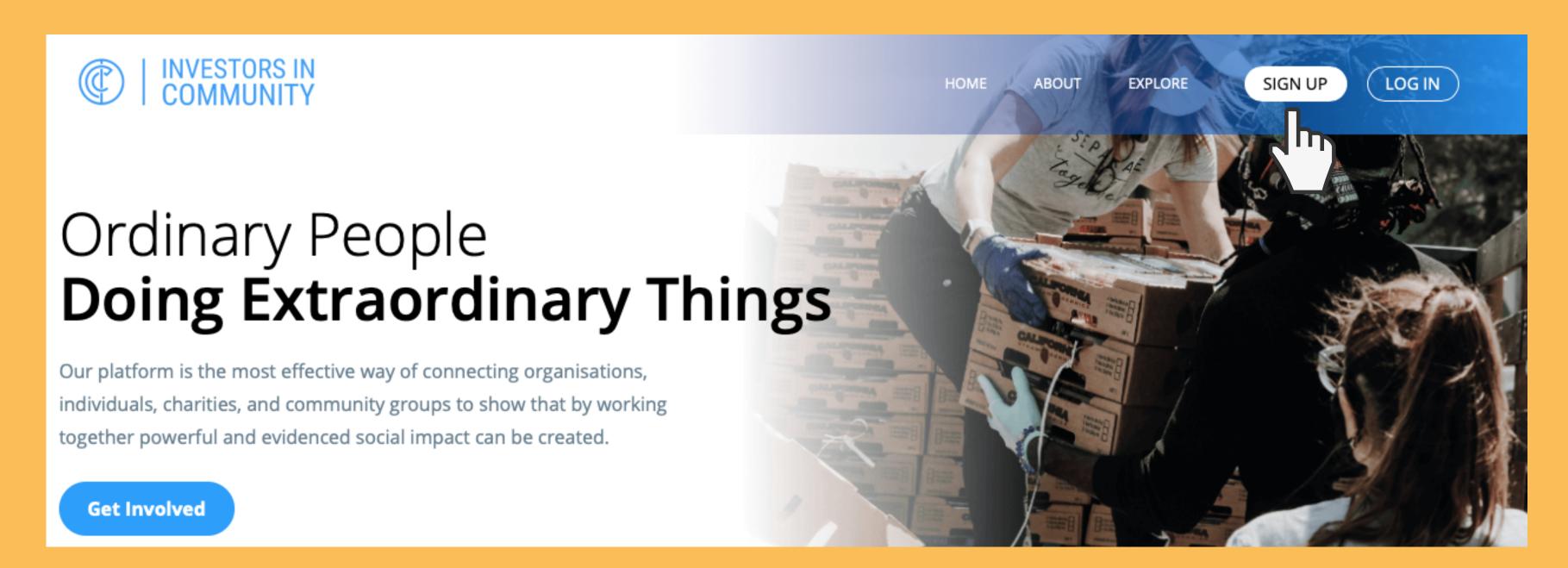
# Switching Profiles.



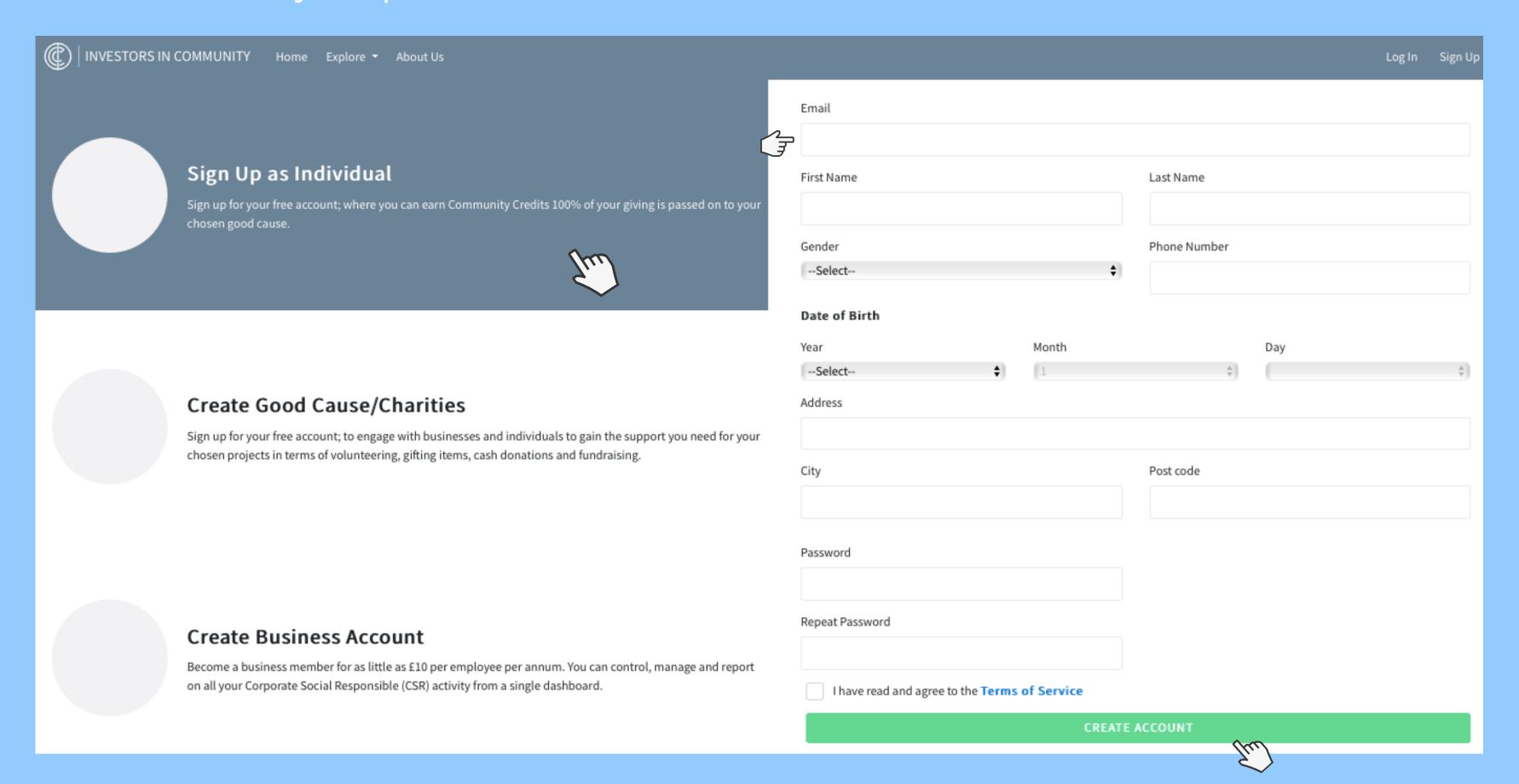
## Signing up through a personal email:

If you are signing up as an employee through your personal email please follow the steps below. Tip: It is important you ensure your details are right for the purposes of gift aid!

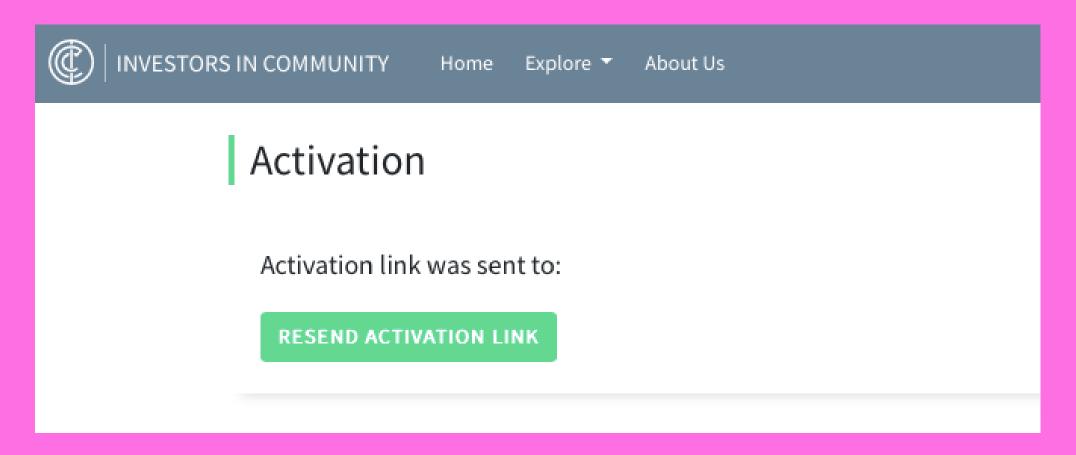
Firstly, head to our homepage and click the sign up button.



You will see a sign up page, select the sign up as individual button, then fill out all the personal details, this will be your personal address, email etc then click create account.



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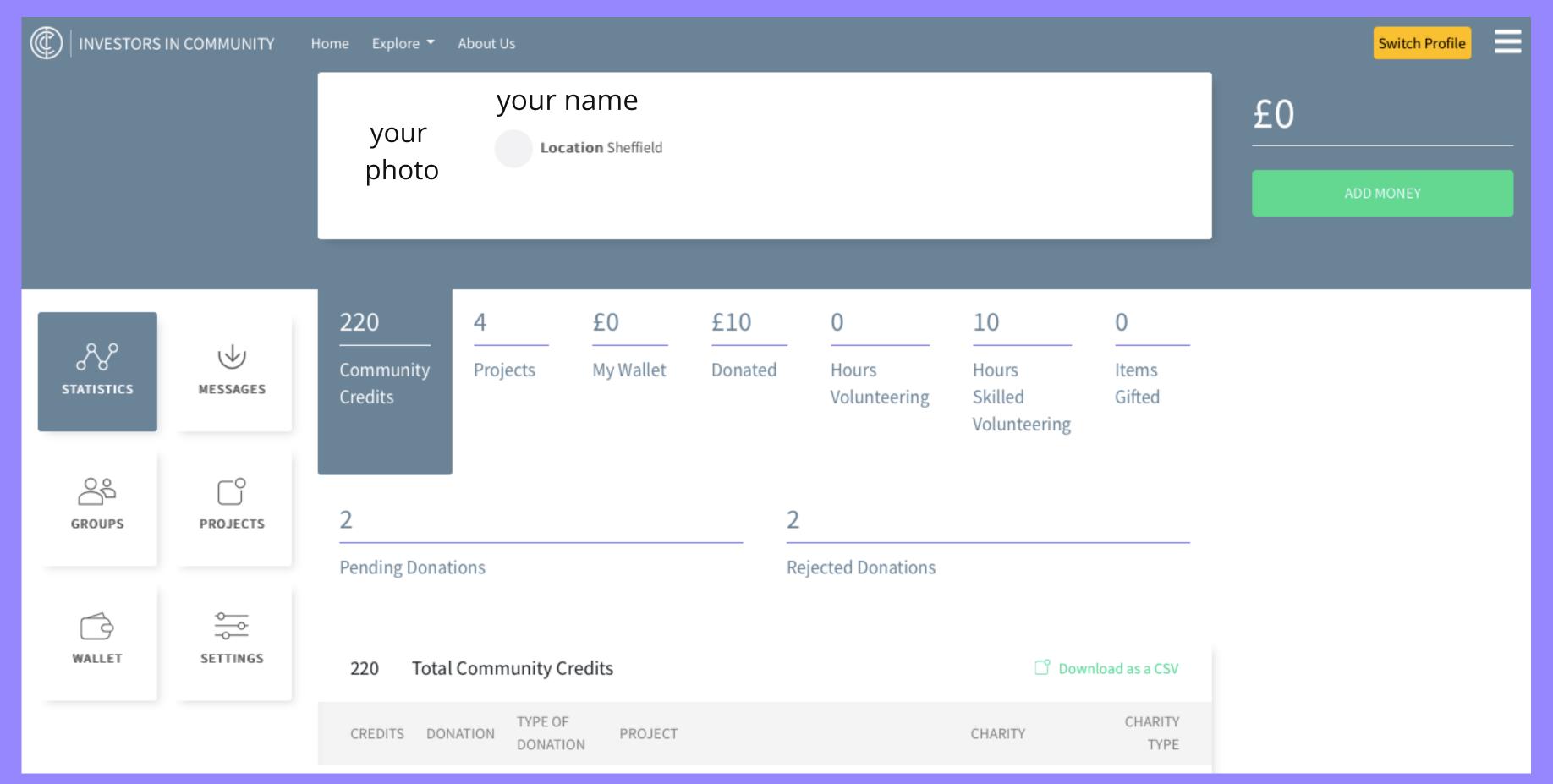


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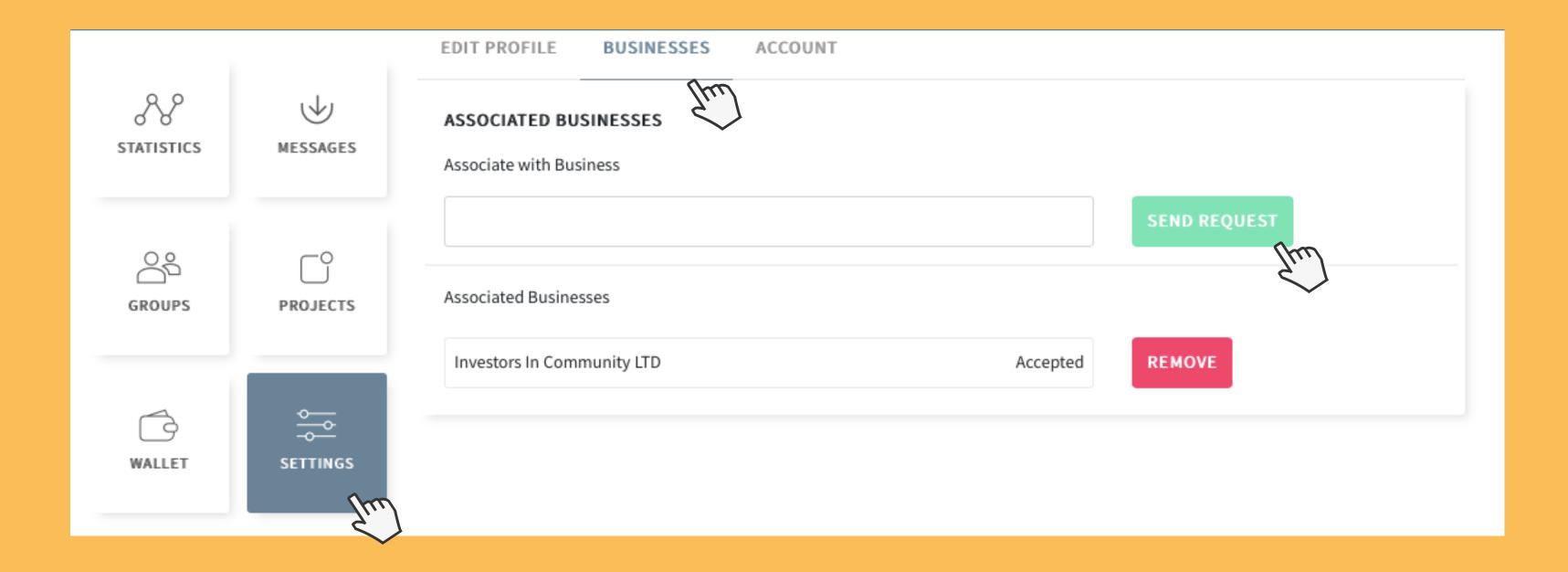
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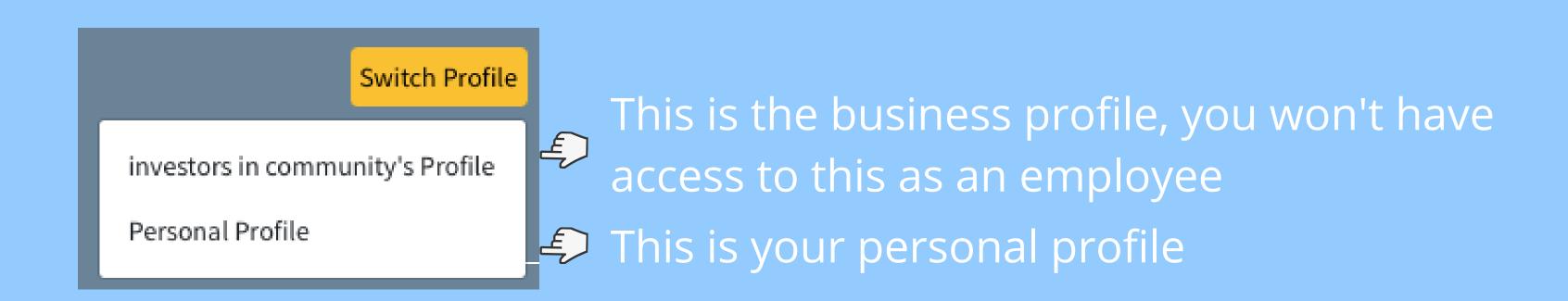
**Settings** - This is where you change your account settings such as picture, address etc.

To associate to the business you work for please head to the settings tab in the sidebar and click the business tab, then type the business you would like to associate with and click send request.

An email will be sent to your employer to approve your request and once approved you will now be associated to the business.



# Switching Profiles.



## Thanks for reading!

# Please get in touch if you have more questions.

Contact: ross.shipman@investorsincommunity.org

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